PRESSURE INJURY PREVENTION AND MANAGEMENT

POLICY IMPLEMENTATION GUIDE

RELEASED JUNE 2014
The NSW Health Pressure Injury Prevention and Management Policy (PD2014_007) is based on best practice in alignment with the Pan Pacific Clinical Practice Guideline for the Prevention and Management of Pressure Injury 2012. This document outlines the resources developed to assist with implementation of the revised policy. Care planning and delivery should be consistent with this policy and best-practice guidelines and be appropriate for the patient population.

It supports elements of the NSQHSS, Standard 8 Preventing and Managing Pressure Injuries which describes evidence-based systems to prevent pressure injuries and manage them when they do occur. This includes:

- Health service organisations have governance structures and systems in place for the prevention and management of pressure injuries.
- Patients are screened on presentation and pressure injury prevention strategies are when clinically indicated.
- Patients who have pressure injuries are managed according to best-practice guidelines.
- Patients and/or carers are informed of the risks, prevention strategies and management of pressure injuries.

The objective of the policy is to improve patient safety and the quality of clinical care. The underlying principles of pressure injury prevention and management are aligned with NSQHSS - Standard 8 Preventing and Managing Pressure Injuries.
A senior manager and/or a governance group/committee is responsible for monitoring compliance with the health service pressure injury policies, procedures and protocols, and ensuring there are systems in place to monitor and analyse pressure injury data, and conducting relevant quality improvement activities.

The steps outlined below will assist:

Step 1: Establish a strong case for change
- Policy requirement
- Gather baseline pressure injury data

Step 2: Establish governance arrangements and a program team
- Identify executive sponsor and program stakeholders
- Consider creating an engagement and communication plan

Step 3: Recruit respected and influential leaders and champions
- Seek advice from others who have led organisational change programs

Step 4: Identify barriers and enablers of pressure injury prevention
- Brainstorm causes of inadequate or delayed recognition and treatment
- Consider actions to address barriers
- What are the enablers that will support the implementation?

A template for developing a local Pressure Injury Prevention Facility Implementation plan is included in the appendices of this guide. An action plan template has also been developed for local use.
Risk assessment
As a minimum, all patients must undergo initial risk screening to inform the clinical risk assessment decision making process. Risk assessment of patients using a validated tool is recommended and does not require a separate screening process.

The pressure injury risk assessment consists of two parts:

- Use a validated pressure injury risk assessment tool/ process appropriate for the patient population in accordance with best practice guidelines, and
- Skin assessment that is based on visual inspection.

Pressure injury risk assessment tools are available in the appendices of the Pan Pacific Guideline for the Prevention and Management of Pressure Injury (2012).

A risk assessment requirements document and flowcharts are available, in the appendices at the back of this implementation guide.

Prevention strategies
All LHDs/Networks must take reasonable steps to have systems in place so that both adequate expertise and resources, products and equipment, are readily available and accessible to provide best practice in pressure injury prevention and wound management. A list of prevention strategies is available as a tool, in the appendices at the back of this implementation guide.

Care planning and documentation
A care planning and documentation checklist is available as a tool, in the appendices at the back of this implementation guide.
Communication with patients, families and carers

All LHDs/Networks must take reasonable steps to have:

1) Systems in place to educate patients and/or carers of the risks, prevention strategies and management of pressure injuries.

2) Information, including written information and other resources, appropriate to the patient population.

A brochure for patients and families, has been developed in consultation with consumer representatives, is available in the appendices at the back of this implementation guide.

Staff education and training

Orientation and training programs related to pressure injury prevention and management are available to support staff in the delivery of quality patient care. HETI Online contains the following modules for staff:

Pressure Injury Prevention Package

- Pressure Injury Pathophysiology
- Pressure Injury Assessment and Staging
- Pressure Injury Prevention Plans
- Pressure Injury Partnering with Consumers
- Pressure Injury Prevention and Management Quiz
- Pressure Injury Risk Assessment
- Wound Management (Parts 1 & 2)

Other modules

- Conducting a Pressure Injury Point Prevalence Survey


Also available on IC-Wiki (an initiative of NSW Intensive Care Coordination and Monitoring Unit and part of NSW Agency for Clinical Innovation) is the guideline Pressure Injury Prevention for Critically ill Adults http://intensivecare.hsnet.nsw.gov.au/icwiki/index.php/Welcome_to_ICWiki
Pressure injury incidents

All pressure injuries must be notified in the local incident reporting and management system e.g. NSW Health Incident Information Management System (IIMS) and reported to the appropriate medical team. This includes those pressure injuries present on admission, new pressure injuries, and those that have significantly deteriorated (progressed to the next stage of pressure injury) since admission.

Auditing and reporting resources

The NSW Health Pressure Injury Prevention and Management Policy (PD2014_007) recommends an annual point prevalence survey and regular reviews of available data. A monitoring and auditing framework has been developed and includes a document audit tool, patient equipment audit tool, a patient assessment tool, and other supporting documents. The monitoring and auditing framework, (including supporting tools) is available in the appendices of this implementation guide.
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PRESSURE INJURY PREVENTION PROJECT

A project of the CLINICAL EXCELLENCE COMMISSION

INSERT LHD NAME
LOCAL HEALTH DISTRICT
IMPLEMENTATION PLAN
## Program Background

<table>
<thead>
<tr>
<th>Program Title:</th>
<th>Pressure Injury Prevention</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program Aim:</td>
<td>To improve the prevention, recognition and management of pressure injuries in xxxx hospital</td>
</tr>
<tr>
<td>Program Background:</td>
<td>Many pressure injuries are highly preventable and it is recognised that their lengthy healing time has consequences for quality of life, including susceptibility to infection, pain, and sleep and mood disturbance. They also impact on rehabilitation, mobility and long-term quality of life.</td>
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<td></td>
<td>The Australian Commission on Safety and Quality in Health Care (ACSQHC) has recognised pressure injuries as the fifth most costly commonly-occurring preventable condition.</td>
</tr>
<tr>
<td>Program Objectives:</td>
<td>The purpose of the Pressure Injury Prevention Policy (PD2014_007) is to: 1. Minimise the incidence of pressure related injuries to NSW Health patients through adequate risk assessment, risk management and appropriate treatment 2. Establish a consistent, systematic best-practice approach to pressure injury prevention and management across NSW Health 3. Support Health Services to comply with the relevant National Safety and Quality Health Service Standards (NSQHSS) in relation to pressure injury prevention and management. 4. Increase the awareness of staff, patients and the public to the importance of pressure injury prevention and management strategies.</td>
</tr>
<tr>
<td>Program Benefits:</td>
<td>Implementation of the Pressure Injury Prevention Policy will help health professionals to:  - Identify patients at risk  - Identify strategies to assess pressure injuries and factors related to their risk  - Prevent or delay complications  - Optimise management of pressure injuries  - Optimise quality of life.</td>
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</tbody>
</table>

Use SMART objectives:  
- Specific  
- Measurable  
- Achievable  
- Relevant  
- Timely
# SCOPE OF THE PROGRAM

Name of facility and local health district

<table>
<thead>
<tr>
<th>This program will include:</th>
<th>This program will not include:</th>
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<tbody>
<tr>
<td>Which clinical wards or units will be included, or will it be a whole of facility approach?</td>
<td>What is out of scope?</td>
</tr>
</tbody>
</table>

**Program Deliverables:**
What will you deliver at the end of the implementation process?  
NOTE: these are the products you will have at the end of the process, e.g. an education program, pressure injury tools adapted for local environments, improved awareness levels etc.

**Program Milestones:**
Key activities and dates (month/year) they will be completed

**Evaluation:**
How will you measure the success of the policy implementation?  
NOTE: evaluation criteria must be specific and measurable e.g.  
- % clinical staff who attend an education session on pressure injury prevention  
- % of staff who have completed HETI online modules on pressure injury prevention  
- % of patients who have the two part pressure injury risk assessment completed within 8 hours of presentation

**Resources:**
What are the resources required to undertake the program?  
Consider: people, space to meet and access to a computer and internet, etc.

**Linkages:**
Are there opportunities for this program to gain leverage or support from other groups? For example: national accreditation standards, clinical handover, risk management programs.
## RISK ASSESSMENT

<table>
<thead>
<tr>
<th>Program Risks</th>
<th>Risk Rating</th>
<th>Mitigation Strategy</th>
<th>Residual Risk Rating</th>
</tr>
</thead>
<tbody>
<tr>
<td>What are the risks to successful completion of the program?</td>
<td>(high, medium, low)</td>
<td>List strategies to remove or minimise the risks</td>
<td>(high, medium, low)</td>
</tr>
</tbody>
</table>

Who do you need to engage to make this program successful?

<table>
<thead>
<tr>
<th>Stakeholder</th>
<th>Position</th>
<th>What are their information needs?</th>
<th>How and when are you going to let them know?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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</tbody>
</table>
## PROGRAM TEAM ROLES

<table>
<thead>
<tr>
<th>Role</th>
<th>Details</th>
</tr>
</thead>
</table>
| Executive Sponsor:                | Name and designation of Executive Sponsor  
Role of the Executive Sponsor i.e. what do they do? |
| Program Leader:                   | Name and designation  
Email  
Phone number  
Role of the Program Leader |
| Clinical Leader(s):               | Name and designations  
Role of the Clinical Leader |
| Program Team Members:             | Name and designations  
Role of the Program Team Members |

### ENDORSEMENT

<table>
<thead>
<tr>
<th>Role</th>
<th>Details</th>
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</table>
| Facility Executive Sponsor  | Name:  
Signature and Date:               |
| Facility Lead               | Name:  
Signature and Date:               |
| LHD Lead                    | Name:  
Signature and Date:               |
| LHD Director Clinical Governance | Name:  
Signature and Date:               |

## IMPLEMENTATION ACTION PLAN – PRESSURE INJURY PREVENTION POLICY

<table>
<thead>
<tr>
<th>Focus Area</th>
<th>Action</th>
<th>Owner</th>
<th>Due</th>
<th>Status / Progress</th>
</tr>
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<tbody>
<tr>
<td>1..</td>
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*Insert additional rows as required*
As a minimum, all patients must undergo initial risk screening to inform the clinical risk assessment decision making process. Risk assessment of patients using a validated tool is recommended and does not require a separate screening process.

The pressure injury risk assessment consists of two parts:

a) Use a validated pressure injury risk assessment tool/process appropriate for the patient population in accordance with best practice guidelines, and

b) Skin assessment that is based on visual inspection.

<table>
<thead>
<tr>
<th>First pressure injury screen or assessment to guide clinical decision making</th>
<th>Inpatients</th>
<th>Multi-Purpose Service (MPS) long stay facilities and NSW Health Residential Aged Care (RAC) facilities.</th>
<th>Non-inpatients (community nursing services, ambulatory facilities or clinics)*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assessed within 8 hours of presentation to the health facility by health staff skilled in using the risk assessment tools/process appropriate for the patient population</td>
<td>Assessed within 8 hours of presentation to the health facility by health staff skilled in using the risk assessment tools/process appropriate for the patient population</td>
<td>Assessed at the first presentation by health staff skilled in using the risk assessment tools/process appropriate for the patient population</td>
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</tbody>
</table>

| Patient at risk of developing a pressure injury the two part assessment to be repeated | Daily as a minimum and:  
- If there is a change to health status or mobility  
- Pre-operatively, and as soon as feasible after surgery  
- On transfer of care  
- If a pressure injury develops | Weekly as a minimum and:  
- If there is a change to health status or mobility  
- On transfer of care  
- If a pressure injury develops | Monthly as a minimum and:  
- If there is a change to health status or mobility  
- On transfer of care  
- If a pressure injury develops |

| Patient not at risk or low risk the two part screen or assessment to be repeated | Weekly as a minimum and:  
- If there is a change to health status or mobility  
- On transfer of care  
- If a pressure injury develops | Monthly as a minimum and:  
- If there is a change to health status or mobility  
- On transfer of care  
- If a pressure injury develops |  |

| Pressure injuries present - skin inspection and pain assessment | Additionally should occur at each patient care intervention and/or positioning change. | Additionally should occur at each patient care intervention and/or positioning change | Additionally should occur at each patient care intervention and/or positioning change |

*NB: Community nursing services that are not the primary care provider for patients who are identified at risk must provide education to the patient and/or carer or other care provider so that they understand the level of risk and their responsibility for ongoing skin assessment monitoring.

NB: Non-inpatient spinal cord injury patients are at high risk however may have little change in health status and have prevention strategies in place. Patients may have reassessments completed every three months or if there is a change in health status or mobility.
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PRESSURE INJURY PREVENTION
FOR INPATIENTS

Pressure Injury (PI) Prevention and Management Flowchart

Patient presents to hospital

Within 8 hours of presentation, two part PI assessment/screening process to be completed to guide clinical decision making.
   a) Use a validated PI risk assessment tool/process appropriate for the patient population
   b) Skin assessment based on visual inspection

Does the patient have existing PI?

No

Is the patient 'at risk'?

No

Yes

Reassess as per BOX A
   a) Complete an IIMS Notification for each PI using the NPUAP/EPUAP classification system
   b) For patients with PI, skin inspection and pain assessment should occur at each patient care intervention and/or each positioning change

BOX A - Reassess:
   Daily PI risk assessment using the two part pressure injury assessment and:
   a) If there is a change to health status or mobility
   b) Pre-operatively, and repeated as soon as possible after surgery
   c) On transfer of care
   d) If a pressure injury develops

Develop the care plan in consultation with the patient and/or carer
   a) Implement prevention strategies appropriate to the level of risk e.g. equipment needs, repositioning
   b) Make referrals as appropriate
   c) Detailed documentation in patient health care record
   d) Communicate PI risk and management at handover and transfer of care

Reassess:
   a) If there is a change to health status or mobility
   b) On transfer of care
   c) If a PI develops
   d) At least weekly
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Pressure Injury (PI) Prevention and Management Flowchart

Patient presents to facility

Within 8 hours of presentation, two part PI assessment/screening process to be completed to guide clinical decision making.

a) Use a validated PI risk assessment tool/process appropriate for the patient population
b) Skin assessment based on visual inspection

Does the patient have existing PI?

No

Is the patient 'at risk'?

No

Yes

Reassess as per BOX A

Complete an IIMS Notification for each PI using the NPUAP/EPUAP classification system
For patients with PI, skin inspection and pain assessment should occur at each patient care intervention and/or each positioning change

 BOX A - Reassess:
Weekly PI risk assessment using the two part pressure injury assessment and:
- If there is a change to health status or mobility
- On transfer of care
- If a PI develops

Develo the care plan in consultation with the patient and/or carer
Implement prevention strategies appropriate to the level of risk e.g. equipment needs, repositioning
Make referrals as appropriate
Detailed documentation in patient health care record
Communicate PI risk and management at handover and transfer of care

Reassess:
- If there is a change to health status or mobility
- On transfer of care
- If a PI develops
- At least monthly

Yes

Within 8 hours of presentation, two part PI assessment/screening process to be completed to guide clinical decision making.

a) Use a validated PI risk assessment tool/process appropriate for the patient population
b) Skin assessment based on visual inspection

Reassess:
- If there is a change to health status or mobility
- On transfer of care
- If a PI develops
- At least monthly

Is the patient 'at risk'?
Does the patient have existing PI?

- Yes: Reassess per **BOX A**
  - Complete an IIMS Notification for each PI using the NPUAP/EPUAP classification system
  - For patients with PI, skin inspection and pain assessment should occur at each patient care intervention and/or each positioning change
  - Develop the care plan in consultation with the patient and/or carer
  - Implement prevention strategies appropriate to the level of risk e.g. equipment needs, repositioning
  - Make referrals as appropriate
  - Detailed documentation in patient health care record
  - Communicate PI risk and management at handover and transfer of care

- No: Is the patient at risk?

  - Yes: **BOX A** - Reassess:
    - Monthly PI risk assessment using the two part pressure injury assessment and:
      - If there is a change to health status or mobility
      - On transfer of care
      - If a pressure injury develops

  - No: Reassess:
    - If there is a change to health status or mobility
    - On transfer of care
    - If a PI develops

Assessed at the first presentation, two part PI assessment/screening process to be completed to guide clinical decision making.

- a) Use a validated PI risk assessment tool/process appropriate for the patient population
- b) Skin assessment based on visual inspection
All patients identified as being at risk (with or without existing pressure injury) should have:

a) Best practice prevention strategies implemented as a priority within two hours of the assessment

b) For inpatients pressure injury prevention strategies reviewed for their effectiveness:
   - At least four-hourly
   - At every patient care intervention
   - At handover
   - On transfer of care episode.

c) Best practice strategies reviewed as a minimum at each community nursing visit.

Prevention strategies

a) Repositioning and/or mobilising routine, including appropriate manual task techniques
b) Education of all patients/personal carers on regular repositioning and pressure relieving strategies
c) Management and monitoring of pain
d) Provision of appropriate products and equipment; support surfaces for beds, trolleys/wheelchairs, chairs, aids, equipment/devices, according to the patient’s risk assessment
e) Reduction of pressure, friction, and/or shear through:
   - Use of active support surfaces/positioning aids during care, including theatre, intensive care and emergency departments
   - Use of dressing products (note dressing products do not reduce pressure)
   - Appropriate hazardous manual task techniques
   - Correct fitting, removal and checking of pressure from devices/orthoses/anti-embolic stockings, casts and other clinical equipment
f) Skin protection and moisture reduction
g) Continence management
h) Adequate nutrition and hydration, including high protein supplements where indicated (with dietitian supervision if available)
i) Referral to health disciplines as clinically indicated for assessment and treatment.

Contra-indications for active support surface

NOTE: In the case of the patient with an unstable spinal or unstable pelvic fracture, the active support surface is contra-indicated. This is regardless of the patient being identified as at risk for the development of pressure injury or if they have an existing pressure injury.

The patient with an unstable spinal or unstable pelvic fracture should stay on the appropriate non-powered mattress and receive regular pressure relief for their condition. Adequate pain relief should be provided.
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The care plan must be documented and discussed with all patients and/or carers who are assessed as at risk, irrespective of degree of risk. This plan must be communicated during handover at the end of every shift in an acute, MPS long stay facility or NSW Health RAC facility, and as soon as possible (within 24 hours) of initial home visit for community services.

Care plans are to include strategies aimed at:
- Preventing the development of pressure injury/injuries
- Optimising healing and preventing complications of existing pressure injury/injuries.

**Care plan checklist**

- Is the patient and/or carer involved in the pressure injury prevention care planning process
- Is there input from the multidisciplinary team about additional assessment, recommendations and treatment

**Are there strategies for:**
- Pressure injury risk and skin assessment, monitoring and reassessment
- Mobilising to maintain function
- Position changes to relieve pressure, avoiding shear and friction
- Skin hygiene
- Pain assessment and management
- Optimising hydration and nutrition, including supplementation and feeding assistance, if required
- Promotion of continence and management of incontinence
- Wound management
- Oedema management
- Protection of skin from moisture, high temperature, skin irritants and medical devices
- Equipment, devices; manual task techniques to minimise wound pain, eliminate or reduce pressure, friction, shear and to protect existing pressure injury

**For transfer of care, is there communication outlining:**

- The goal of treatment
- Classification and progress of pressure injury
- Wound management
- Prevention strategies
- Follow-up care required
BEST PRACTICE FOR MANAGING PRESSURE INJURIES

Prevention
All patients with a pressure injury are at a high risk of the injury worsening, or developing other pressure injuries, and therefore:

- Where possible, prevention strategies must be implemented immediately, and documented. Any exceptions and the rationale must be documented
- The two part pressure injury assessment and pain assessment must be conducted and care planned.

Assessment
Assessment of pressure injuries should occur when a pressure injury is identified, or on transfer of care at next dressing change.

Wound management
Wound Management is provided by or supervised by staff with skills, knowledge and equipment to provide treatments in accordance with best practice.

Documentation
Document the pressure injury in the patient health care record e.g. on a wound chart or care plan or in the Electronic Medical Record. Notify the pressure injury in the incident reporting and management system e.g. NSW Health Incident Information Management System (IIMS).

Wound reassessment
Wound reassessment should occur at least weekly. Wound management should be reviewed if not healing at an optimal rate, i.e. 25% reduction in four weeks.

Consultations
Consultations should occur in a timely fashion with medical or other health disciplines for their assessment and contribution, planning, and management.

Pain assessment
Pain should be assessed in accordance with best practice guidelines at least every shift/home visit using a validated tool.

Nutrition
Nutritional management provided in accordance with NSW Health Nutrition Care Policy.
Pressure injury

A pressure injury, also referred to as a pressure ulcer or bed sore, is an injury to the skin caused by unrelieved pressure and may occur when you are unable to move due to illness, injury, or surgery.

Pressure injuries can happen quickly, from lying or sitting in the same position for too long. They can be painful, take a long time to heal, and may lead to other complications.

Pressure injuries may develop under plasters, splints or braces, and around medical equipment such as tubes, masks or drains.

The diagrams below show the areas of the body at risk of pressure injury when lying and sitting.

People at increased risk

You have an increased risk of developing a pressure injury if you are:

- Elderly or very young
- Immobile or having an operation
- Underweight, eating poorly or have experienced recent weight loss
- Overweight
- Incontinent

Signs of a pressure injury

Check your skin and look for the warning signs:

- Redness/skin discoloration
- Tenderness, pain, or itching in affected areas
- Blistering
- Broken Skin
Reducing the risk of pressure injury

Patients, family, care givers and staff can all help to reduce the risk of a pressure injury.

• Staff will assess your level of risk of developing a pressure injury.

• If you are able to move yourself, involve your carers by asking them to remind you to change your position regularly. If you are unable to move yourself, staff will help you change your position frequently.

• Let staff know if your clothes or bedding are damp. Ask for help if you have a weak bladder or bowel.

• Let staff know if you are experiencing any warning signs (check over page).

• Drink fluids regularly, unless you are on a fluid restriction. You may be offered nutritional supplements if you are underweight, have recently lost weight, or have been eating poorly.

• Keep your skin clean and dry, use a ‘skin-friendly’ cleanser and moisturiser if appropriate.

• Be aware of the risk of a pressure injury under plasters, splints or braces, and around tubes, masks or drains.

• Specialised pressure-relieving equipment such as cushions and mattresses are available in hospital.

Managing a pressure injury

If you get a pressure injury:

• Staff will discuss how best to manage your pressure injury with you and your care giver. This may be called a ‘care plan’.

• Use the prescribed equipment recommended at all times.

• Move frequently (where possible) to relieve pressure.

Heading home

When you go home from hospital with a pressure injury:

• Continue the care plan at home.

• Staff will organise ongoing care, which may include your GP or community nurse.

• Staff will advise you on how to obtain specialised equipment.

About the Pressure Injury Prevention Project

The Pressure Injury Prevention Project is a program run by the Clinical Excellence Commission.

It promotes best practice for the prevention and management of pressure injuries in New South Wales health facilities.


Acknowledgements

Australian Wound Management Association.


Cambridge Media, Osborne Park, WA.
# TABLE OF CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>INTRODUCTION</td>
<td>4</td>
</tr>
<tr>
<td>GUIDANCE FOR POINT PREVALENCE SURVEY</td>
<td>5</td>
</tr>
<tr>
<td>AIMS</td>
<td>5</td>
</tr>
<tr>
<td>POINT PREVALENCE SURVEY PREPARATION</td>
<td>5</td>
</tr>
<tr>
<td>Role of the Executive Sponsor</td>
<td>5</td>
</tr>
<tr>
<td>Role of the Organiser/Organising Team</td>
<td>5</td>
</tr>
<tr>
<td>Role of Clinical Unit Lead</td>
<td>7</td>
</tr>
<tr>
<td>Role of Survey Staff</td>
<td>7</td>
</tr>
<tr>
<td>POINT PREVALENCE SURVEY PROCEDURES</td>
<td>7</td>
</tr>
<tr>
<td>On Day of Survey</td>
<td>7</td>
</tr>
<tr>
<td>COMPLETING THE DOCUMENTATION AUDIT TOOL</td>
<td>8</td>
</tr>
<tr>
<td>COMPLETING THE EQUIPMENT SURVEY TOOL</td>
<td>11</td>
</tr>
<tr>
<td>COMPLETING THE PATIENT ASSESSMENT TOOL</td>
<td>11</td>
</tr>
<tr>
<td>Patient Consent</td>
<td>11</td>
</tr>
<tr>
<td>Patient Assessment</td>
<td>12</td>
</tr>
<tr>
<td>PRESSURE INJURY TOOLS AND RESOURCES</td>
<td>14</td>
</tr>
<tr>
<td>POINT PREVALENCE SURVEY DOCUMENTATION PACK</td>
<td>14</td>
</tr>
<tr>
<td>ADDITIONAL RESOURCES</td>
<td>14</td>
</tr>
<tr>
<td>MONITORING OF PRESSURE INJURY INCIDENCE</td>
<td>25</td>
</tr>
<tr>
<td>REGULAR MONITORING – GUIDANCE</td>
<td>25</td>
</tr>
<tr>
<td>INCIDENCE MONITORING PROCEDURE</td>
<td>25</td>
</tr>
<tr>
<td>BEST-PRACTICE CLINICAL AUDIT</td>
<td>27</td>
</tr>
<tr>
<td>AIMS</td>
<td>27</td>
</tr>
<tr>
<td>AUDIT METHODS</td>
<td>27</td>
</tr>
<tr>
<td>ACKNOWLEDGEMENT</td>
<td>28</td>
</tr>
<tr>
<td>APPENDIX 1</td>
<td>29</td>
</tr>
<tr>
<td>EXAMPLES OF PRESSURE INJURY SURVEY STAFF TEAMS</td>
<td>29</td>
</tr>
<tr>
<td>Tertiary Facility</td>
<td>29</td>
</tr>
<tr>
<td>Rural Area</td>
<td>29</td>
</tr>
<tr>
<td>REFERENCES</td>
<td>30</td>
</tr>
</tbody>
</table>
INTRODUCTION

This document sets out the minimum essential elements of a pressure injury prevention and management monitoring and audit framework, linked to recommendations set out in NSW Health Pressure Injury Prevention and Management Policy (2014). Care planning and delivery should be consistent with this policy and best-practice guidelines and be appropriate for the patient population. A monitoring and auditing framework for pressure injury prevention and management aligned with this policy should include:

1. A point prevalence survey undertaken at least annually

   This demonstrates the observed prevalence of pressure injury in an organisation (numbers of patients with pressure injuries at a specific point in time), and indicates the scale of the issue.

   Concurrent collection of audit data demonstrates compliance with core aspects of preventive care, measured as care quality indicators 1-4. Concurrent collection of audit data for care processes, alongside a point prevalence survey, enables linkage of care processes with patient outcomes (development of pressure injury or not). Audit data may also be collected separately from the point prevalence survey, as noted below.

2. Regular monitoring of recorded pressure injury incidence in an organisation, extracted from routinely collected data sets

   Incidence data demonstrates occurrence of new cases within an organisation and is a reflection of quality of care. This data demonstrates pressure injuries acquired within the current organisation. If the patient transfers between facilities, each pressure injury is only an incident case in the site where it develops.

   The quality and completeness of routinely collected data are not equal to that of dedicated data collection (such as a point prevalence survey), but routine data enables trend monitoring closer to real time (e.g., monthly figures can be extracted), supporting quality improvement initiatives, with less resource requirement.

3. Best-practice clinical audit of care process documentation

   It is recommended that data be collected regularly at a frequency determined locally, to support quality improvement initiatives and demonstrate compliance with National Safety and Quality Health Service Standards 5, 6.

Each method and section can be used separately, but it is recommended that all three elements are used for comprehensive quality monitoring and to support quality improvement.

This document takes a generic (rather than setting-specific) approach and provides a ‘minimum data set’ and ‘best-practice’ methods to acquire the data. Organisations may identify additional data to support local initiatives.

It is recognised that some modification of methods may be required to suit local contexts, particularly community settings. Organisations should adhere to principles of good practice and employ rigorous methods to ensure collection of valid and reliable data.
AIMS

The point prevalence survey aims to:

- Identify pressure injury prevalence within the organisation
- Identify core pressure injury prevention practices, including documentation, adherence to best-practice and evidence-based guidelines, to evaluate and inform strategic planning on service quality improvement, and demonstrate trends in care processes and patient outcomes
- Determine the severity and anatomical location of identified pressure injuries, distinguishing between pre-existing lesions and those acquired during this admission/episode of care
- Provide data for benchmarking between organisations.

- **Documentation Audit** identifies pressure injury prevention care planned and documented for the patient, to evaluate care and support quality improvement.
- **Equipment Audit** visually identifies any pressure injury prevention equipment in use with the patient, to relate this to clinical and risk status.
- **Patient Assessment** visually identifies and describes any skin lesion due to pressure injury affecting the patient, and its origin (whether or not developed during current period of care with this organisation).

POINT PREVALENCE SURVEY PREPARATION

Information is also available in an accompanying educational module from the Health Education & Training Institute (HETI).

Role of the Executive Sponsor

Every organisation needs an identified Executive Sponsor, whose role is to facilitate planning, resourcing and delivery of the survey and to support subsequent quality improvement.

Role of the Organiser/Organising Team

Every organisation needs an identified Organiser/Organising Team, whose role is to take responsibility for the overall planning, preparation, conduct and evaluation/debrief of the delivery of the survey. More specifically, their role is to:

- Ensure that governance procedures for the survey are identified, aligned with the organisation, LHD and NSW Ministry of Health clinical governance frameworks
• Liaise with local Human Research Ethics Committees to ensure that locally agreed appropriate approvals are obtained, as required
• Ensure that roles and responsibilities within the survey are understood and accepted at all levels of the organisation
• Establish a group of stakeholders to support planning, delivery and review of survey procedures and findings
• Engage consumers in all aspects of the survey
• Initiate the survey and ensure that key players are identified (e.g., survey staff, clinical unit leads)
• Ensure that survey preparation, conduct, debriefing and reporting occur as planned
• Ensure completion of data management, analysis and report-writing, in collaboration with others, e.g., local quality manager, clinical governance unit
• Establish/enact a reporting framework for survey procedures and outcomes, enabling both management and clinician awareness of findings
• Act as point of contact during the survey, providing an advisory/trouble-shooting/arbitration function, as required
• Ensure a pressure injury clinical lead (local lead or contact) is identified for every clinical unit (ward/department or community team)
• Identify survey team members. A survey team is required for every clinical unit or community team surveyed. It should be comprised of two, or optimally three, surveyors, at least one of which must be independent of that clinical unit (i.e., it is not their ‘home’ ward or team). Examples of survey teams in different settings are set out in Appendix 1
• Agree Pressure Injury Point Prevalence Survey date
• Ensure survey staff and clinical unit leads attend pressure injury education and diagnosis refresher, survey information, planning and debrief meetings
• Prepare Pressure Injury Point Prevalence Survey Documentation Pack:
  o Point Prevalence Survey Documentation Audit Tool
  o Point Prevalence Survey Patient Equipment Audit Tool
  o Point Prevalence Survey Patient Assessment Tool
  o Point Prevalence Survey Clinical Unit Record Sheet
  o Pressure Injury Prevention – Pressure Injury Care Review
  o Pressure Injury Point Prevalence Survey – Information for Staff
• Additional general documents have been developed to support pressure injury prevention
  o Pressure Injury Prevention – Information for Patients and Families
  o Pressure Injury Classification System
  This shows examples of each stage 7 (severity) of pressure injury and should be easily accessible in every clinical unit.
Role of Clinical Unit Lead
The **clinical unit lead** is responsible to ensure that the patient’s safety, privacy and dignity are maintained throughout the survey, in conjunction with each patient’s nurse and survey teams. The **clinical unit lead** will:

- Liaise with the organiser(s) to ensure that the survey is conducted in line with requirements. The clinical unit lead is the local point of contact for queries. If unsure, the clinical unit lead consults the organiser(s)
- Ensure an adequate supply of patient ID stickers, and, if used, lodged in an accessible location for the clinical unit
- Distribute, or ensure distribution of, Pressure Injury Survey Patient Information Sheets either the day before or of the survey. This should go to every patient expected to be on the clinical unit during the survey. Ensure patients are made aware of the survey purpose and procedure. The clinical unit lead will answer questions from patients, liaising with survey organisers if necessary. (Refer to **COMPLETING THE PATIENT ASSESSMENT TOOL** for discussion of consent.)

Role of Survey Staff
For every clinical unit AT LEAST one member of the survey team must be independent, i.e., not auditing their ‘home’ clinical units/teams.

Survey staff attend the clinical units solely to conduct the survey. They should refer requests for care to the patients’ nursing teams.

Survey staff have responsibility to:

- Liaise with the survey organiser(s) to obtain date and clinical units to be audited
- Collect an adequate supply of survey documentation packs from the organiser(s) for each clinical unit
- Complete the:
  - Documentation audit
  - Equipment audit
  - Whole-body comprehensive skin assessment, based on visual inspection, preferably with the patient’s clinical unit nurse or other member of the clinical unit nursing team present
  - Clinical Unit Record Sheet for all patients, using the survey tools provided.

POINT PREVALENCE SURVEY PROCEDURES

On Day of Survey
On entering the clinical unit, survey staff introduce themselves to the NUM/shift co-ordinator and **clinical unit lead**. All clinical units will be aware of the Point Prevalence Survey.
• **Survey staff** and the **clinical unit lead** identify patients who may require assistance with manual handling. In-patients who are leaving the clinical unit for diagnostic or surgical procedures, or who are to be discharged, should be surveyed as a priority, where possible.

• **Clinical unit lead** will obtain a list of patients/beds on the caseload to enable completion of the Clinical Unit Record Sheet as the survey is completed for each patient/bed. The **clinical unit lead** will ensure that adequate resources are available for completion of the survey (e.g., resources required for patients in isolation, etc).

• **Survey staff** complete all three survey components (documentation audit, equipment audit and skin inspection) for each patient before moving on.

• On completion of each patient survey, **staff** mark this off on the Clinical Unit Record Sheet.

• **Survey staff** and the **clinical unit lead** ensure that the Clinical Unit Record Sheet is completed for all patients on the day of the survey.

• Once the last patient has been surveyed, the **survey staff** collect the completed Clinical Unit Record Sheet, discuss any concerns with the nursing unit manager and return all survey documentation to the organiser(s).

### COMPLETING THE DOCUMENTATION AUDIT TOOL

• **Survey staff** review each patient’s health care record, i.e., medical notes, progress notes and other documents, such as nursing care plans/wound charts, etc., collating the specified information onto the Survey Documentation Audit Tool.

• This help sheet should be read together with the Documentation Audit Tool.

• On completion, the Documentation Audit Tool is checked to ensure that all data is complete before returning the health care record/case notes.

• The recording of an MRN is solely for the purpose of linking the three data collection components (documentation audit, equipment and patient assessment). When data is entered for analysis, code numbers must be allocated to the patients. **MRNs MUST NOT be retained with the data.** After data entry is completed, the MRN must be electronically deleted and/or paper data collection sheets must be disposed of, as confidential documents.

<table>
<thead>
<tr>
<th>Question number</th>
<th>Question</th>
<th>How to respond</th>
</tr>
</thead>
<tbody>
<tr>
<td>1-9</td>
<td>Date and patient details</td>
<td>Copy from patient record; use sticker if available</td>
</tr>
<tr>
<td>10</td>
<td>Was a fully completed comprehensive risk assessment documented/scored within eight hours of admission to the organisation, or community patient only: at first presentation to community nursing services for this episode of care?</td>
<td>Evidenced by comprehensive assessment, including clinical history, pressure injury risk, encompassing inspection of skin, mobility and activity, pain, nutritional state, continence, cognition and extrinsic risk factors (^4,7). If incomplete/not comprehensive, score NO. This question cannot be scored YES if question 13 is scored NO.</td>
</tr>
<tr>
<td>Question number</td>
<td>Question</td>
<td>How to respond</td>
</tr>
<tr>
<td>-----------------</td>
<td>----------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>11</td>
<td>If first risk assessment completed, identify the assessment tool used</td>
<td>Identify the risk scoring scale used (if any). Multiple choice or other offered</td>
</tr>
<tr>
<td>12</td>
<td>At the first risk assessment of this episode of care/admission, the documented risk category is…</td>
<td>Identify and record the category of risk documented for the patient at the first risk assessment of this episode of care. Mark one category only</td>
</tr>
<tr>
<td>13</td>
<td>Was a comprehensive skin assessment documented within eight hours of admission, or <strong>community patient only</strong>: at first presentation to community nursing services for this episode of care?</td>
<td>Evidenced by assessment for erythema, blanching response, localised heat, oedema, induration and skin breakdown. Documentation should reflect that all elements of assessment are addressed. Skin intact does not indicate comprehensive assessment occurred and should be scored NO. A comprehensive skin assessment should be documented within eight hours of hospital/nursing care facility admission for all in-patients. <strong>For community patients</strong>, a comprehensive skin assessment should be documented at first presentation or this episode of care.</td>
</tr>
</tbody>
</table>
| 14              | **Patients at risk of pressure injury only**: Hospital in-patients. Was a comprehensive skin assessment documented for each of the most recent three days or, **community patients**: was a comprehensive skin assessment recorded within the last month? | **If patient assessed not at risk of pressure injury, mark as not applicable**  
For patients identified as at risk of pressure injury, consider the following  
**Hospital in-patients**. Was a comprehensive skin assessment documented for each of the most recent three days?  
Audit records for the most recent three days only. If in hospital for less than three days, audit all in-patient days  
**Community patients**. Was a comprehensive skin assessment documented within the last month?  
Audit records for a maximum of one calendar month for community patients  
If there is not a skin assessment documented for every day (24hr period) for in-patients, or at least one assessment for community patients, answer NO  
Score NA if patient not currently identified as at risk of pressure injury |
| 15              | Is there any documented pressure injury within the most recent three days (in-patient) OR one month (**community patient**)? | Audit records for up to a maximum of the most recent three days (for hospital in-patients) or one month (for **community patients**), as above  
Record YES if any documentation of pressure injury |
<table>
<thead>
<tr>
<th>Question number</th>
<th>Question</th>
<th>How to respond</th>
</tr>
</thead>
</table>
| 16              | If a pressure injury has been documented, record all related incident pressure injury notification (e.g., IIMS) numbers in boxes                                                                                  | If the patient has a pressure injury documented, there should be a notification of this in the organisation’s incident recording system (e.g., IIMS)  
Record all serial numbers that relate to pressure injury. If there is no information about the topic of the reported incident, record the serial number and date. If in doubt, record it  
If more than three entries, continue at foot of page  
As for question 15: review up to three most recent days (hospital in-patient) or one month of records (community patient), as appropriate. If in-patient stay less than three days, review total days as in-patient  
If pressure injury documented, list documented stage, location and origin (i.e., whether developed here in this organisation or present on admission i.e., developed elsewhere) of every pressure injury. For example: stage 2 x 2, buttocks, developed here; unstageable x 1, sacrum, developed elsewhere  
Use the six categories of pressure injury (i.e., stages 1-4, suspected deep tissue injury, and unstageable)  
Record whether or not this is reported as a current pressure injury, i.e., unhealed today  
If no pressure injury documented, skip to question 20 |
| 17              | If pressure injury identified at Question 15 (above), list documented stage, location and origin - developed during current episode of care in this organisation (here)/or present on admission i.e., developed elsewhere and whether the injury is current (yes) or healed/no longer present (no) for each pressure injury separately (e.g., for PI1, PI2, PI3 etc) |                                                                                                                                                                                                                                                                                                                                                                      |
| 18              | If the patient has an identified pressure injury, is there a wound management record/chart documenting every pressure injury?                                                                                     | If the patient has a pressure injury, is there a wound management record/chart?  
Score NA if the patient DOES NOT have a pressure injury, or has a wound chart for another type of wound, e.g., surgical incision  
All patients with a pressure injury of any stage should have a wound chart. If no wound chart, answer no  
If wound chart does not list all current pressure injuries, answer no                                                                                                                                                                                                                                                                                     |
COMPLETING THE EQUIPMENT SURVEY TOOL

Organisations may choose to make lists and pictures of the different equipment used in their site available to survey staff, for ease of recognition.

- **Survey staff** complete the equipment survey, assisted as necessary by the nurse responsible for the care of the patient.
- Fill-in patient MRN and date and then visually inspect bed and chair. Identify bed type and, if appropriate, specific make and model of mattress and any cushion/additional seating on the chair. If unsure of make of mattress, consult clinical unit lead.
- Complete the Equipment Survey section of the tool.
- The recording of an MRN is solely for the purpose of linking the three data collection components (documentation audit, equipment and patient assessment). When data is entered for analysis, code numbers must be allocated to the patients. MRNs MUST NOT be retained with the data. After data entry is completed, the MRN must be electronically deleted and/or paper data collection sheets must be disposed of, as confidential documents.

COMPLETING THE PATIENT ASSESSMENT TOOL

**Patient Consent**

This framework sets out procedures to follow when the Point Prevalence Survey is conducted for the purpose of local practice improvement. In this situation, extraction of data from patients’ records comprises a documentation audit. As skin inspection is prescribed as part of routine care, visual inspection of the patient’s skin by local care staff is a form of observational audit.

Review and approval of the local human research ethics committee (HREC) may not be required. If in doubt, consult a local HREC officer. If the Point Prevalence Survey is conducted for purposes other than review of local practice, the local HREC officer should be consulted, to discuss whether other actions, such as obtaining written informed consent, should be sought.

As with all forms of care, it is important to ensure that the patient is fully informed, understands the rationale for care, and consents to this occurring. Consent for the survey is not required in writing and can be obtained in the same way as consent for other routine risk assessment and care procedures. This includes those non-English-speaking patients via interpreters, from parents/responsible persons where children are involved, and from patients with cognitive and communication impairments, e.g., by verbal explanation using language appropriate to the patient’s age, developmental stage and understanding, and the family/person responsible, where appropriate. For all patients, it is important to check for understanding and that the patient is happy for this to proceed.

No special or different form of patient consent is required than for any other form of routine care, i.e., agreement/consent can be signalled, and accepted, in a number of forms, including verbal and behavioural (initiating actions in line with requested actions).

For ease of communication, a patient flyer has been developed and is included in this pack (Pressure Injury Prevention – Pressure Injury Care Review).
Patient Assessment

Skin assessment by visual inspection should be conducted by two **survey staff** in the presence of the patient’s nurse. With paediatric patients, a family member/responsible person should be in attendance. Agreement of both **survey staff** on lesion type and stage will ensure that all lesions are correctly identified and staged.

It is recognised that in some locations it may not be practical to allocate two surveyors. In this case, the ‘second opinion’ can be sought from the patient’s nurse. However, if **survey staff** have any uncertainty as to lesion type or stage, a third opinion must be sought from the **clinical unit lead** or other designated source of ‘expert opinion’, who will have undertaken update/training, as agreed, during planning stages.

The judgment and agreement of at least two staff is required both for consistency of diagnosis and because accurate identification and staging of pressure injuries is well-known to be difficult and susceptible to individual interpretation. Accurate diagnosis and staging of pressure injuries is important for patient care, as well as audit quality. If, however, any patient or parent/responsible person declines visual skin assessment, this must be respected and recorded in the Survey Patient Assessment Record, the Clinical Unit Record Sheet and in the patient’s medical/nursing notes.

**To minimise inconvenience,** where possible complete skin inspection during the patient’s bathing and shower period. If it is a wound known to be pressure-related, assessment should co-ordinate with planned dressing changes, where possible. If no dressing change is planned during the survey period, either a wound image can be viewed (this must be current, i.e., taken within a week of survey date), or the dressing should be taken down for wound assessment.

Participation will not interfere in any way with the patient’s current treatment.

- Throughout the assessment, the **survey staff** and patient’s nurse observe whether/how the patient is able to move or reposition in the bed/chair, to make a judgement whether the patient is able to independently reposition.
- **Survey staff** fill in patient MRN and date on the Survey Patient Assessment Record.
- **Survey staff** check that patients have received a copy of the Pressure Injury Survey Patient Information Sheet, that they understand what is entailed and consent to a skin inspection.
- **Survey staff** and the patient’s nurse undertake a skin inspection, paying particular attention to common pressure injury anatomical sites: bony prominences, any areas noted to be painful by the patient, areas in relation to medical devices (e.g., splints, masks etc). Where possible, these devices should be removed for inspection. Ensure that full visibility of the patient’s skin is obtained during the examination. Remove (and replace) anti-embolic stockings and other clothing that may obstruct visibility of the patient’s skin. Look for signs such as erythema, blanching response, localised heat, oedema, induration and skin breakdown. Ask the patient about pain or discomfort. Pay particular attention to localised heat, oedema and induration in patients with darker skin tones and any areas where patients report discomfort/pain.
- If any lesion that may be a result of pressure injury is noted, both the **survey staff** and the patient’s nurse visually assess it to form a definitive identification of pressure injury numbers, stage and location.
- If there is any uncertainty in identification of Stage 1 pressure injury, repeat assessment after a period of at least 30min without pressure on this area (i.e., patient positioned to relieve pressure). If there is uncertainty whether any lesion is a pressure injury, or in the staging of it, a third expert
opinion must be obtained (e.g., from the clinical unit lead). If uncertainty continues, the organiser(s) should be contacted.

- **Survey staff** complete the Survey Patient Assessment Record, check that all sections of the forms are completed and complete relevant fields of Clinical Unit Record Sheet.

- **If survey staff detect pressure injury not recorded in the patient’s health care record, they** must alert the nurse looking after the patient and/or the nursing unit manager immediately. Documentation of this pressure injury added to the healthcare record subsequent to the patient assessment MUST NOT be included in the documentation audit.

- The recording of an MRN is solely for the purpose of linking the three data collection components (documentation audit, equipment and patient assessment). When data is entered for analysis, code numbers must be allocated to the patients. **MRNs MUST NOT be retained with the data.** After data entry is completed, the MRN must be electronically deleted and/or paper data collection sheets must be disposed of, as confidential documents.

Following completion of the Point Prevalence Survey, a debriefing should be arranged with all survey staff, clinical unit leads and survey organiser(s) to identify lessons learnt.
Point Prevalence Survey Documentation Pack

The following pages include the pressure injury tools and resources:

1. Pressure Injury Point Prevalence Survey – Documentation Audit Tool
2. Pressure Injury Point Prevalence Survey – Patient Equipment Audit Tool
3. Pressure Injury Point Prevalence Survey – Patient Assessment Tool
4. Pressure Injury Point Prevalence Survey – Clinical Unit Record Sheet
5. Pressure Injury Prevention – Pressure Injury Care Review
6. Pressure Injury Point Prevalence Survey – Information for Staff

Additional Resources

1. Pressure Injury Prevention – Information for Patients and Families
2. Pressure Injury Classification System

All resources can be found as stand-alone documents on the CEC Pressure Injury Website: http://www.cec.health.nsw.gov.au/programs/pressure-injury-prevention-project
1. Today's date ____/____/____

2. MRN ______________________

3. Sex of Patient  M ☐  F ☐

4. Age of Patient ______________

5. Date of Birth ____/____/____

6. Clinical Unit/Dept

7. Date Admitted to Facility ____/____/____

8. Date admitted to Clinical Unit ____/____/____

9. Type of admission: Planned admission [ ]  Emergency/non-elective [ ]

Pressure Injury Risk Screening

10. Was a fully completed comprehensive risk assessment documented/scored within eight hours of admission to the organisation? Or, community patients only, at first presentation to community nursing services for this episode of care? Yes ☐  No ☐

11. If first risk assessment completed, the assessment tool used was:
    Waterlow [ ]  Braden [ ]  Norton [ ]  Braden Q [ ]
    Glamorgan [ ]  Other (name) ______________________

12. At first risk assessment of this episode of care, the documented risk category is (mark one):
    Not at risk [ ]  At risk [ ]  Low risk [ ]
    Medium/moderate risk [ ]  At high risk [ ]  At very high risk [ ]

13. Was a comprehensive skin assessment documented within eight hours of admission? or, community patients only at first presentation to community nursing services? Yes ☐  No ☐

14. PATIENTS AT RISK OF PRESSURE INJURY ONLY:
    If patient assessed as not at risk of pressure injury, mark as NA ☐
    Hospital in-patients. Was a comprehensive skin assessment documented on each of the most recent three days? Yes ☐  No ☐
    If patient in hospital for less than three days, score for total days of in-patient stay
    Community patients. Was a comprehensive skin assessment documented within the last month? Yes ☐  No ☐
15. Is there any documented pressure injury EITHER within the most recent three days (in-patient) or one month (community patient)?

Yes ☐ No ☐

16. If pressure injury has been documented, record all related incident notification numbers (e.g., IIMS) in the boxes below.

Date _____/_____/_____ [ ]

Date _____/_____/_____ [ ]

Date _____/_____/_____ [ ]

17. If pressure injury identified at question 15 (above), list documented stage, location and origin for each pressure injury (e.g., PI1, PI2, PI3 etc). Record if each: Developed during current episode of care in this organisation (here) or Was present on admission i.e., developed elsewhere and Whether the injury is current (yes) or healed/no longer present (no):

<table>
<thead>
<tr>
<th>Developed Here</th>
<th>Elsewhere</th>
<th>Current Y or N</th>
</tr>
</thead>
<tbody>
<tr>
<td>PI1. Stage</td>
<td>Location</td>
<td>[ ] [ ] [ ] [ ]</td>
</tr>
<tr>
<td>PI2. Stage</td>
<td>Location</td>
<td>[ ] [ ] [ ] [ ]</td>
</tr>
<tr>
<td>PI3. Stage</td>
<td>Location</td>
<td>[ ] [ ] [ ] [ ]</td>
</tr>
<tr>
<td>PI4. Stage</td>
<td>Location</td>
<td>[ ] [ ] [ ] [ ]</td>
</tr>
</tbody>
</table>

18. If the patient has an identified pressure injury, is there a wound management record/chart documenting every current pressure injury? Yes ☐ No ☐

Once this is complete put a X in the box for this patient on the Clinical Unit Record Sheet
### Survey staff to complete

**MRN _______________________**

**Today’s date _____/_____/______**

**Bed, mattress & seating in use for the patient**

Please put **X** in the box that describes the type of mattress/seating in use today and supply mattress/cushion brand name

<table>
<thead>
<tr>
<th>Support Surfaces (mattress)</th>
<th>In use</th>
<th>Requested, not arrived</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Basic hospital foam mattress</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reactive (constant low pressure)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Non-powered Foam</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gel</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Air</td>
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<td>Combination</td>
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<td>Powered Low air loss</td>
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<tr>
<td>Other powered reactive</td>
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<td>Active</td>
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</tr>
<tr>
<td>Powered alternating air overlay</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Powered alternating air mattress replacement</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Support Surfaces (chair cushion)</th>
<th>In use</th>
<th>Requested, not arrived</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Basic hospital chair</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Reactive</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Non-Powered Foam</td>
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<tr>
<td>Gel</td>
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<tr>
<td>Air</td>
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<tr>
<td>Combination</td>
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<td></td>
</tr>
<tr>
<td>Active</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Powered alternating air cushion</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Comments______________________________________________________________________________
Survey staff to complete

MRN _________________________  Clinical Unit __________________  Today’s date ____/____/_____

Skin Inspection – Please put X in relevant box

1) Has the patient consented to skin inspection?  Yes ☐  No ☐
2) Can the patient independently reposition?  Yes ☐  No ☐
3) Does the patient have a pressure injury?  Yes ☐  No ☐

4) If yes, where do you understand each pressure injury (e.g., first pressure injury (PI1), second (PI2) etc) to have developed?

<table>
<thead>
<tr>
<th></th>
<th>PI1</th>
<th>PI2</th>
<th>PI3</th>
<th>PI4</th>
</tr>
</thead>
<tbody>
<tr>
<td>In this hospital</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>In the community</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>In an aged care facility</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Unsure/don’t know</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

5) Location and stage of each pressure injury. If present:
Indicate number of pressure injuries, each stage & location, left or right as appropriate.
Identify which is PI1, PI2 etc as in question 4:

<table>
<thead>
<tr>
<th>Location of Pressure Injury</th>
<th>Stage of injuries</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>Unstageable</th>
<th>Suspected deep tissue injury</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sacrum</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Buttocks</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ischial</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Trochanter/hip</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Heels</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Elbows</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ankles</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shoulders</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Face</td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ears</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Head (e.g., occiput)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other/s, specify</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>
**PRESSURE INJURY POINT PREVALENCE SURVEY**

**CLINICAL UNIT RECORD SHEET**

<table>
<thead>
<tr>
<th>Bed number location</th>
<th>MRN</th>
<th>Documentation audit completed</th>
<th>Equipment audit completed</th>
<th>Skin assessment completed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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</tbody>
</table>
Pressure injury
Sometimes when people don’t move for a long time the pressure from lying or sitting in the same position can cause damage. We call this a ‘pressure injury’. You may also hear this called a ‘bed sore’ or ‘pressure ulcer’.

Pressure injuries can happen quickly, be painful and very difficult to heal, and may lead to other complications.

Participating in a pressure injury care review
To help improve the prevention of pressure injuries in our hospital, we are conducting a review on the care we provide. These types of reviews are conducted regularly throughout health care systems globally.

As a patient, you will be invited to be included in this review and checked for pressure injury. This will occur in the ward.

What is included in the review
As part of the review, we will:
- check whether you would like to participate
- provide you with the opportunity to ask any questions regarding the review
- talk with you about what we are looking for and what we see
- check your skin to see if you have a pressure injury
- check the equipment in use
- check documentation of your care
- tell the team looking after you if we find any pressure injuries
- seek specialist advice, if needed
- provide you with the opportunity to ask any additional questions

How the information will be used
The information will be used by health professionals to provide better care for patients in our health system. All information gathered will be de-identified when used in reports.

Thank you for reading this information sheet. If you have any questions, please speak to the Nurse Unit Manager.

About the Pressure Injury Prevention Project
The Pressure Injury Prevention Project is run by the Clinical Excellence Commission. It promotes best practice for the prevention and management of pressure injuries in New South Wales health care facilities.

Pressure injury

A pressure injury, also referred to as a pressure ulcer or bed sore, is an injury to the skin caused by unrelieved pressure and may occur when you are unable to move due to illness, injury, or surgery.

Pressure injuries can happen quickly, from lying or sitting in the same position for too long. They can be painful, take a long time to heal, and may lead to other complications.

Pressure injuries may develop under plasters, splints or braces, and around medical equipment such as tubes, masks or drains.

The diagrams below show the areas of the body at risk of pressure injury when lying and sitting.

People at increased risk

You have an increased risk of developing a pressure injury if you are:

- Elderly or very young
- Immobile or having an operation
- Underweight, eating poorly or have experienced recent weight loss
- Overweight
- Incontinent

Signs of a pressure injury

Check your skin and look for the warning signs:

- Redness/skin discoloration
- Tenderness, pain, or itching in affected areas
- Blistering
- Broken Skin

The diagrams below show the areas of the body at risk of pressure injury when lying and sitting.

![Diagram of areas at risk of pressure injury while lying](image1)

![Diagram of areas at risk of pressure injury while sitting](image2)
Reducing the risk of pressure injury

Patients, family, care givers and staff can all help to reduce the risk of a pressure injury.

• Staff will assess your level of risk of developing a pressure injury.

• If you are able to move yourself, involve your carers by asking them to remind you to change your position regularly. If you are unable to move yourself, staff will help you change your position frequently.

• Let staff know if your clothes or bedding are damp. Ask for help if you have a weak bladder or bowel.

• Let staff know if you are experiencing any warning signs (check over page).

• Drink fluids regularly, unless you are on a fluid restriction. You may be offered nutritional supplements if you are underweight, have recently lost weight, or have been eating poorly.

• Keep your skin clean and dry, use a ‘skin-friendly’ cleanser and moisturiser if appropriate.

• Be aware of the risk of a pressure injury under plasters, splints or braces, and around tubes, masks or drains.

• Specialised pressure-relieving equipment such as cushions and mattresses are available in hospital.

Managing a pressure injury

If you get a pressure injury:

• Staff will discuss how best to manage your pressure injury with you and your care giver. This may be called a ‘care plan’.

• Use the prescribed equipment recommended at all times.

• Move frequently (where possible) to relieve pressure.

Heading home

When you go home from hospital with a pressure injury:

• Continue the care plan at home.

• Staff will organise ongoing care, which may include your GP or community nurse.

• Staff will advise you on how to obtain specialised equipment.

About the Pressure Injury Prevention Project

The Pressure Injury Prevention Project is a program run by the Clinical Excellence Commission.

It promotes best practice for the prevention and management of pressure injuries in New South Wales health facilities.


Acknowledgements

Australian Wound Management Association.


Cambridge Media, Osborne Park, WA.
The survey will be conducted on ____/____/____

Your survey team members are:

________________________________________
________________________________________
________________________________________

The purpose of the survey is:

• To identify pressure injury prevention care that has been planned and documented for the patient, to evaluate care and support quality improvement

• To visually identify any pressure injury prevention equipment in use with the patient, to relate this to clinical and risk status

• To visually identify and describe any skin lesion due to pressure injury that the patient currently has and whether or not its origin has developed in this hospital during this admission, or prior.

This data demonstrates how well current prevention procedures are working, to inform future service and practice development and benchmark with other institutions.
## Pressure injury classification system

<table>
<thead>
<tr>
<th>Stage I pressure injury: non-blanchable erythema</th>
<th>Stage II pressure injury: partial thickness skin loss</th>
<th>Stage III pressure injury: full thickness skin loss</th>
</tr>
</thead>
</table>
| • Intact skin with non-blanchable redness of a localised area usually over a bony prominence.  
  • Darkly pigmented skin may not have visible blanching; its colour may differ from the surrounding area.  
  • The area may be painful, firm, soft, warmer or cooler compared to adjacent tissue.  
  • May be difficult to detect in individuals with dark skin tones.  
  • May indicate “at risk” persons (a heralding sign of risk). | • Partial thickness loss of dermis presenting as a shallow, open wound with a red-pink wound bed, without slough.  
  • May also present as an intact or open/ruptured serum-filled blister.  
  • Presents as a shiny or dry, shallow ulcer without slough or bruising (NB bruising indicates suspected deep tissue injury).  
  • Stage II PI should not be used to describe skin tears, tape burns, perineal dermatitis, maceration or excoriation. | • Full thickness tissue loss. Subcutaneous fat may be visible but bone, tendon or muscle are not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunnelling.  
  • The depth of a stage III PI varies by anatomical location. The bridge of the nose, ear, occiput and malleolus do not have subcutaneous tissue and stage III PIs can be shallow. In contrast, areas of significant adiposity can develop extremely deep stage III PIs. Bone or tendon is not visible or directly palpable. |

<table>
<thead>
<tr>
<th>Stage IV pressure injury: full thickness tissue loss</th>
<th>Unstageable pressure injury: depth unknown</th>
<th>Suspected deep tissue injury: depth unknown</th>
</tr>
</thead>
</table>
| • Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed.  
  • The depth of a stage IV pressure injury varies by anatomical location. The bridge of the nose, ear, occiput and malleolus do not have subcutaneous tissue and these PIs can be shallow. Stage IV PIs can extend into muscle and/or supporting structures (e.g. fascia, tendon or joint capsule) making osteomyelitis possible. Exposed bone or tendon is visible or directly palpable. | • Full thickness tissue loss in which the base of the PI is covered by slough (yellow, tan, grey, green or brown) and/or eschar (tan, brown or black) in the PI bed.  
  • Until enough slough/eschar is removed to expose the base of the PI, the true depth, and therefore the stage, cannot be determined. Stable (dry, adherent, intact without erythema or fluctuance) eschar on the heels serves as the body’s natural biological cover and should not be removed. | • Purple or maroon localised area or discoloured, intact skin or blood-filled blister due to damage of underlying soft tissue from pressure and/or shear. The area may be preceded by tissue that is painful, firm, mushy, boggy, warmer or cooler as compared to adjacent tissue.  
  • Deep tissue injury may be difficult to detect in individuals with dark skin tone.  
  • Evolution may include a thin blister over a dark wound bed. The PI may further involve and become covered by thin eschar. Evolution may be rapid, exposing additional layers of tissue even with optimal treatment. |

All 3D graphics designed by Jarrod Gifford, Gear Interactive, http://www.gearinteractive.com.au  
Photos stage I, U.V, unstageable and suspected deep tissue injury courtesy C. Young, Launceston General Hospital. Photos stage II and III courtesy K. Carville, Sliver Chain. Used with permission.
REGULAR MONITORING – GUIDANCE

Regular monitoring of recorded pressure incidence aims to:

- Identify the frequency of occurrence of pressure injury in the organisation to support organisational accreditation requirements.\(^5,13\)
- Provide trends in pressure injury incidence to inform strategic planning on service quality improvement and benchmarking, differentiating pre-existing pressure injuries from those acquired within the organisation and detailing severity and anatomical location.

Pressure injury incidence is recommended for use as a local monitoring method, rather than prevalence, because incidence i.e., occurrence of new cases more closely reflects local care processes and data demonstrating incidence is more easily and routinely accessible.

It is recommended that organisations measure pressure injury incidence per month (numbers of patients that develop pressure injury, during their admission, during each calendar month) per 1,000 occupied bed days (OBD) as an outcome measure. Data should be reviewed at least annually at organisational level, monthly by clinical units.

There are different ways to collect the data required to calculate this measure.

INCIDENCE MONITORING PROCEDURE

Data on incidence of pressure injuries can be accessed from two different sources:

- Health Information Exchange (HIE) data (‘case mix’ or ‘coder’ data) and
- Incident management system data (such as NSW Health Incident Information Management System (IIMS) or Risk Man).

Each has a different profile of advantages and disadvantages.

**HIE data** is available retrospectively as it is coded and entered after the patient has been discharged. Records are not usually complete until at least one month later, so there is a reporting delay. This data is coded using ICD-10, which only includes pressure injury stages 1-4, plus ‘unspecified’.

Data quality is dependent upon:

1. Clear documentation of pressure injury within the patient health care record, with any pressure injury being correctly reported as ‘pressure injury’ within the documents scanned by coders
2. Correct coder recognition of recorded pressure injury.

Hence, training for staff in how and where to record pressure injury, and of coders for how and where to identify this documentation, is essential.

Data on occupied bed days can only be retrieved from HIE data.
Incident information system data can be accessed concurrently, is usually available within 24hrs of recording, so can be accessed at the end of each month for injuries occurring/recorded within that month. Data quality is dependent upon staff reporting each pressure injury. Despite such reportage being mandated, it is commonly incomplete, particularly for Stage 1 and 2 injuries. Data quality is also influenced by the reporting systems. Currently, IIMS is only able to record pressure injury Stages 1-4, and completion of the variable to identify origin of injury is not mandatory. Training, prompts and reminders for clinical staff are essential.

*It is essential to agree which source of data to use and to be consistent.*

**Calculation procedure**

<table>
<thead>
<tr>
<th>Numerator Definition</th>
<th>Number of pressure injuries developed in the organisation within the specified timeframe</th>
</tr>
</thead>
<tbody>
<tr>
<td>Denominator Definition</td>
<td>Total number of overnight occupied bed days within the specified timeframe</td>
</tr>
<tr>
<td>Measurement Period Length</td>
<td>Usually per calendar month, calculated monthly</td>
</tr>
<tr>
<td>Calculate rate as</td>
<td>(numerator/denominator) x 1,000</td>
</tr>
</tbody>
</table>

For specific purposes, this calculation may be conducted using as the denominator patient separations within the specified timeframe.

**NOTE:** Automated reports may be available either locally or, in the future, through NSW Health resources, to access HIE data in report/graphical forms to facilitate identification of trends.

This data is currently available as six-monthly reports to members of the nursing group of the Health Round Table, a multi-national health care quality improvement organisation.
AIMS

The aims of best-practice clinical audit are to:

- Identify the degree to which core pressure injury prevention practices adhere to current best practice, evidence-based guidelines and accreditation criteria.\(^5\)\(^,\)\(^7\)\(^,\)\(^8\)\(^,\)\(^13\)
- Provide data to inform strategic planning on service quality improvement. Demonstrate trends in care processes to track progress with quality initiatives.

AUDIT METHODS

Evidence-based pressure injury prevention practice is set out in internationally-agreed guidelines\(^4\)\(^,\)\(^7\) and reflected in national standards set for accreditation of hospitals.\(^5\)\(^,\)\(^13\). Each organisation should use these documents, in conjunction with a range of evidence-of-care quality, to set local priorities for quality improvement, supported by a program of regular auditing. A data set of core elements is contained within the Pressure Injury Point Prevalence Survey Documentation Audit Tool (see page 15), with guidance for data collection set out at pages 25 and 26. Organisations may wish to focus on specific elements or add to this to support specific quality improvement initiatives.

Each organisation should establish a regular auditing program and governance procedures for its implementation and reportage, in line with clinical governance procedures of the organisation, LHD and NSW Health accountability frameworks.

The Pressure Injury Point Prevalence Survey Documentation Audit Tool contains elements to demonstrate aspects of pressure injury prevention care. Items are relevant to support demonstration of compliance with Standard Eight for national accreditation.\(^5\)\(^,\)\(^13\)

Procedures for establishing and conducting quality audits are set out in the sections on Pressure Injury Point Prevalence Survey Preparation and Completing the Pressure Injury Documentation Audit Tool. These should be applied to meet the contexts of individual organisations in delivery of Best Practice Clinical Pressure Injury Prevention clinical audits.
ACKNOWLEDGEMENT

The audit tools and guidance set out in this document were developed in line with recommendations from:

- Australian Wound Management Association, New Zealand Wound Care Society, Hong Kong Enterostomal Therapist’s Association and Wound Healing Society of Singapore (2012) 7
- National Pressure Ulcer Advisory Panel (NPUAP) and European Pressure Ulcer Advisory Panel: EPUAP (2009) 4
- NSW Health and Clinical Excellence Commission (2014) 8

and from tools published by:

- The National Pressure Ulcer Advisory Panel (2001) 14
- Prentice (2007) 10
- Strachan (2006) 11
# Appendix 1

## Examples of Pressure Injury Survey Staff Teams

<table>
<thead>
<tr>
<th>Tertiary Facility</th>
<th>Rural Area</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Team A</strong></td>
<td><strong>Team E</strong></td>
</tr>
<tr>
<td>Clinical unit nurse</td>
<td>Clinical unit nurse</td>
</tr>
<tr>
<td>Clinical support officer</td>
<td>WH&amp;S co-ordinator</td>
</tr>
<tr>
<td>Clinical nurse consultant (any specialty)</td>
<td>Community nurse</td>
</tr>
<tr>
<td><strong>Team B</strong></td>
<td><strong>Team F</strong></td>
</tr>
<tr>
<td>Clinical unit nurse</td>
<td>Nurse manager</td>
</tr>
<tr>
<td>Allied Health staff member</td>
<td>Infection control nurse</td>
</tr>
<tr>
<td>Nursing unit manager (another ward)</td>
<td>Quality manager</td>
</tr>
<tr>
<td><strong>Team C</strong></td>
<td><strong>Team G</strong></td>
</tr>
<tr>
<td>Clinical unit nurse</td>
<td>Clinical unit nurse</td>
</tr>
<tr>
<td>Quality manager</td>
<td>Patient safety officer</td>
</tr>
<tr>
<td>Wound resource nurse</td>
<td><strong>Team H</strong></td>
</tr>
<tr>
<td><strong>Team D</strong></td>
<td>Clinical unit nurse</td>
</tr>
<tr>
<td>Clinical unit nurse</td>
<td>Ward clerk</td>
</tr>
<tr>
<td>Clinical nurse educator</td>
<td>Continence advisor</td>
</tr>
<tr>
<td>Student nurse</td>
<td><strong>Team I</strong></td>
</tr>
<tr>
<td></td>
<td>Clinical unit nurse</td>
</tr>
<tr>
<td></td>
<td>Executive sponsor</td>
</tr>
<tr>
<td></td>
<td>Physiotherapist/dietician/</td>
</tr>
<tr>
<td></td>
<td>occupational therapist</td>
</tr>
</tbody>
</table>
REFERENCES


5. Australian Commission on Safety and Quality in Health Care (ACSQHC), National Safety and Quality Health Service Standards. 2012, ACSQHC: Sydney.


